

LORD AGRO TRADE

CONNECTING FIELDS, EMPOWERING MARKETS

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Canadian Lentil Market – Short Review

January to March 2025

Export Overview

Canada had a strong lentil export season. Between August and November 2024, around **0.8 million tonnes** of lentils were exported. This is a **14% increase** compared to the same time last year.

- Top buyers: India (350,000 tonnes), Turkey, and the UAE
- Forecast for 2024–25: 2.1 million tonnes total
- **Problem**: Despite strong exports, high crop production means there is still a large **carry-out stock** (unsold supply)

Price Trends (Start of 2025)

At the beginning of 2025, green lentils had stronger prices than red lentils. However, prices in general were lower than last year. At Lord Agro Trade Co., we observed the following price ranges at Jebel Ali and Mersin ports:

- Large Green Lentils (No.1): **\$1,260–\$1,310 per ton**
- Whole Red Lentils (No.1): **\$860–\$875 per ton**
- Split Red Lentils: Around \$1,000 per ton

By March, prices fell slightly due to:

- India adding an 11% import tariff
- More supply from Canada's 2024 harvest
- Ramadan slowdown in Muslim markets during March
- Currency changes in several countries
- Import law changes in the Middle East

Now, you can follow our website to access updated prices at the link

https://lordagrotrade.com/lentils-price/





For planting:

- Lentil planting area may increase slightly to 1.73 million hectares
- But total production may drop by 2% due to normal (not high) yields
- Farmers are being careful. They are watching:
 - $\circ \quad \text{Crop rotation plans}$
 - \circ Moisture in the soil
 - \circ Market prices

In Summary

- Lentil exports are strong, but leftover supply is still high
- Prices started strong in January but dropped a little by March
- India and Turkey are key markets
- 2025–26 planting will be stable, but total production may be slightly lower

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